

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

Chapter 11

In re:

COSMOLEDO, LLC,  
BREADROLL, LLC,  
688 BRONX COMMISSARY, LLC,  
95 BROAD COMMISSARY, LLC,  
178 BRUCKNER COMMISSARY, LLC;  
8 WEST BAKERY, LLC;  
NYC 1294 THIRD AVE BAKERY, LLC;  
921 BROADWAY BAKERY, LLC;  
1800 BROADWAY BAKERY, LLC,  
1535 THIRD AVENUE BAKERY, LLC,  
2161 BROADWAY BAKERY, LLC,  
210 JORALEMON BAKERY, LLC;  
1377 SIXTH AVENUE BAKERY, LLC,  
400 FIFTH AVENUE BAKERY, LLC,  
1400 BROADWAY BAKERY, LLC,  
575 LEXINGTON AVENUE BAKERY, LLC,  
685 THIRD AVENUE BAKERY, LLC,  
370 LEXINGTON AVENUE BAKERY, LLC,  
787 SEVENTH AVENUE BAKERY, LLC,  
339 SEVENTH AVENUE BAKERY, LLC,  
55 HUDSON YARDS BAKERY, LLC

Case No. 20-12117 (MEW)  
Case No. 20-12118 (MEW)  
Case No. 20-12119 (MEW)  
Case No. 20-12120 (MEW)  
Case No. 20-12121 (MEW)  
Case No. 20-12122 (MEW)  
Case No. 20-12123 (MEW)  
Case No. 20-12124 (MEW)  
Case No. 20-12125 (MEW)  
Case No. 20-12126 (MEW)  
Case No. 20-12127 (MEW)  
Case No. 20-12128 (MEW)  
Case No. 20-12129 (MEW)  
Case No. 20-12130 (MEW)  
Case No. 20-12131 (MEW)  
Case No. 20-12132 (MEW)  
Case No. 20-12133 (MEW)  
Case No. 20-12134 (MEW)  
Case No. 20-12135 (MEW)  
Case No. 20-12136 (MEW)  
Case No. 20-12137 (MEW)

Debtors.

**ORDER PURSUANT TO RULE 1015(b) OF THE FEDERAL  
RULES OF BANKRUPTCY PROCEDURE FOR ENTRY OF AN  
ORDER DIRECTING THE JOINT ADMINISTRATION OF THE  
CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY**

Upon the motion of the above captioned debtors and debtors-in-possession (collectively, the “Debtors”), by their proposed attorneys, Mintz & Gold LLP for entry of an order directing the joint administration of the Debtors’ chapter 11 cases (the “Motion”)<sup>1</sup>; it appearing that the relief requested is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334;

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion or the 1007 Declaration.

it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); it appearing that venue of this proceeding and this Motion in this District is proper pursuant to 28 U.S.C. § 1408 and 1409; and notice of this Motion and opportunity for a hearing on this Motion was appropriate under the particular circumstances and that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, the above captioned chapter 11 cases are consolidated, for procedural purposes only, and shall be jointly administered by the Court.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned chapter 11 cases.
4. The caption of the jointly administered cases shall read as follows:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
In re:

Cosmoledo LLC,

Case No. 20-12117 (MEW)

(Jointly Administered)

Debtors.

----- X

5. A docket entry shall be made in each of the above-captioned cases substantially as follows: “An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases commenced by Cosmoledo LLC. The docket in Case No. 20-12117 should be consulted for all matters affecting the above listed cases.”

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. To the extent that any other affiliates of the Debtors subsequently commence chapter 11 cases, the relief granted pursuant to this Order shall apply to such debtors and their respective estates.

9. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: September 11, 2020  
New York, New York

**s/Michael E. Wiles**  
Hon. Michael E. Wiles  
United States Bankruptcy Judge